APPLICATION DATA SHEET

Electronic Version v14

Stylesheet Version v14.0

Title of Invention

PROCESS TO CREATE MARKET-SECTOR INVESTMENT PORTFOLIO PERFORMANCE INDICES

Application Type: regular, utility P00899-US1 Attorney Docket Number:

Correspondence address:

Customer Number: 3017

Continuing Data:

This is a Non-Provisional of US application number 60/403,235, filed 2002-08-14, now Pending.

Inventor Information:

Inventor 1:

Applicant Authority Type: Inventor

US Citizenship: Name prefix: Mr. Given Name: James Allen

Family Name: Charnley

Name suffix: Jr.

Residence:

Middle Name:

City of Residence: Barrington

State of Residence: RΙ Country of Residence: US

1 North Lake Drive Address-1 of Mailing Address:

Address-2 of Mailing Address:

City of Mailing Address: Barrington

RΙ State of Mailing Address: **Postal Code of Mailing Address:** 02806 US

Country of Mailing Address: Phone:

Fax: E-mail: Attorney Information:

practitioner(s) at Customer Number:

3017



as my attorney(s) or agent(s) to prosecute the application identified above, and to transact all business in the United States Patent and Trademark Office connected therewith.

Assignee 1:

Organization Name: Water Street Advisers, Inc.

Address-1 of Mailing Address: 1 North Lake Drive

Address-2 of Mailing Address:

City of Mailing Address: Barrington

State of Mailing Address:

Postal Code of Mailing Address: 02806
Country of Mailing Address: US

Phone:

Fax:

E-mail: